

## ScratchPads

Pace

<b>CSA 1099R Simplified Rules Exclusion</b>		<b>500.00</b>
Line 1	17000	17,000.00
Minus Line 2a (from Simplified Rule)	-16500	<b>-16,500.00</b>

<b>SSA-1099 (Peter) Medicare</b>		<b>1,999.80</b>
Part B	1384.80	1,384.80
Part D	615	615.00

<b>Brokerage 1099-INT Box 8 calculation</b>		<b>2,862.00</b>
Box 8 (Original)	3000	3,000.00
Minus Box 13	-138	<b>-138.00</b>

<b>Brokerage 1099-INT NJ Taxable calculation</b>		<b>1,620.00</b>
NY Bond Box 8	1700	1,700.00
Minus NY Bond Box 13	-80	<b>-80.00</b>

<b>Brokerage 1099-DIV NJ Taxable calculation</b>		<b>245.00</b>
SUSTE - DC, PR, US exempt (NJ taxable here)	=300 * 70%	210.00
SNJQTE - DC, PR, US, NJ exempt	=500 * 7%	35.00

<b>Sch A Property Tax (NJ version)</b>		<b>9,150.00</b>
Primary Residence (Net)	6700	6,700.00
Thackerville, OK Condo	2450	2,450.00

<b>Sch A Charity</b>		<b>600.00</b>
Church	520	520.00
Most Worshipful Sons Of Solomon Grand Lodge Of Oklahoma	80	80.00

<b>ACA TY Net Premium</b>		<b>6,360.00</b>
1095-A Column A	6840	6,840.00
Minus 1095-A Column C	-480	<b>-480.00</b>

<b>ACA Sch A Deduction Amount</b>		<b>6,478.00</b>
ACA TY Net Premium	6360	6,360.00
Plus Sch 2, Line 46	118	118.00

<b>Sch A Insurance total</b>		<b>8,778.00</b>
From CSA 1099-R	2300	2,300.00
Plus ACA Sch A Deduction Amount	6478	6,478.00